

OLSHAN FROME WOLOSKY LLP

Adjourned Hearing Date: May 2, 2024 10:00 a.m.

Adam H. Friedman
Jonathan T. Koevary
Katherine Mateo
1325 Avenue of the Americas
New York, NY 10019
212.451.2300
afriedman@olshanlaw.com
jkoevary@olshanlaw.com

Attorneys for Arch Real Estate Holdings LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

JJ ARCH LLC,

Debtor.

Chapter 11
(Subchapter V)

Case No. 24-10381 (JPM)

**NOTICE OF ADJOURNMENT OF HEARING TO CONSIDER
ARCH REAL ESTATE HOLDINGS LLC'S MOTION FOR ENTRY OF
AN ORDER (I) CONFIRMING THAT THE AUTOMATIC STAY DOES NOT
APPLY TO CERTAIN CORPORATE GOVERNANCE DISPUTES, AND/OR
(II) MODIFYING THE AUTOMATIC STAY AS NECESSARY IN ORDER
TO ADDRESS SUCH CORPORATE GOVERNANCE DISPUTES**

PLEASE TAKE NOTICE that on March 25, 2024, Arch Real Estate Holdings LLC ("AREH") filed and served *Arch Real Estate Holdings LLC's Motion For Entry of An Order (I) Confirming That The Automatic Stay Does Not Apply To Certain Corporate Governance Disputes, and/or (II) Modifying the Automatic Stay As Necessary In Order to Address Such Corporate Governance Disputes* [Docket No. 38] (the "Motion").

PLEASE TAKE FURTHER NOTICE that the Hearing on the Motion, originally scheduled for April 5, 2024, has been **adjourned to May 2, 2024 at 10:00 a.m.** and will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance through the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> on or before **4:00 p.m. (prevailing Eastern Time) on May 1, 2024**, unless otherwise instructed by chambers. After the deadline for parties to make electronic appearances passes, parties who have made their electronic appearance through the Court's website will receive an invitation from the Court with the Zoom link that will allow them to attend the Hearing. Requests to receive a Zoom link will not be made by emailing the Court. Further information on the use of Zoom for Government can be found at the Court's website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing.

PLEASE TAKE FURTHER NOTICE that you may obtain copies of any pleadings by visiting the Court's website at <https://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: April 15, 2024

OLSHAN FROME WOLOSKY LLP
Attorneys for Arch Real Estate Holdings LLC

By: /s/ Jonathan T. Koevary
Adam H. Friedman
Jonathan T. Koevary
Katherine Mateo
1325 Avenue of the Americas
New York, NY 10019
212.451.2300
afriedman@olshanlaw.com
jkoevary@olshanlaw.com

CERTIFICATE OF SERVICE

I hereby certify that on April 15, 2024, a true and correct copy of the foregoing was served on all parties in interest by electronic transmission via the Court's ECF system to all parties authorized to receive electronic notice in this case as noted below.

VIA CM/ECF:

Brian S. Masumoto brian.masumoto@usdoj.gov

Eric Huebscher ehuebscher@huebscherconsulting.com

Scott Griffin sgriffin@grifflegal.com

Frank Eaton featon@grifflegal.com

Nagi, Jason Jason.Nagi@offitkurman.com

Kenneith Flickinger Kenneth.flickinger@offitkurman.com

Dawn Kirby dkirby@kacllp.com

Allen Schwartz allen@allenschwartzlaw.com

Leslie Thorne leslie.thorne@haynesboone.com

Richard Kanowitz Richard.Kanowitz@haynesboone.com

Aishlinn Bottini Aishlinn.Bottini@haynesboone.com

Nathan E. Denning NDenning@wiggin.com

Kate Cassidy kcassidy@wiggin.com

Nestor Rodriguez Smyt nrodriguezsmyt@wiggin.com

Andrew Ritter ARitter@wiggin.com

William C. Heuer wheuer@westermanllp.com

Jacob Frumkin jfrumkin@coleschotz.com

Sean C. Southard ssouthard@klestadt.com

Brendan M. Scott bscott@klestadt.com

/s/ Jonathan T. Koevary
Jonathan T. Koevary